GREENTREE 4
NEVER STAND STILL

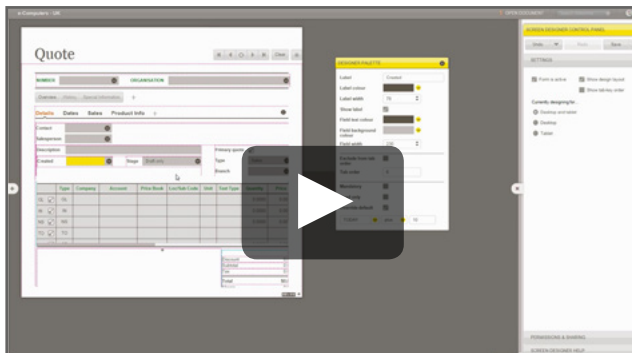NEW CAPABILITIES

SCREEN DESIGNER

ENTERPRISE SEARCH

WORKSPACE

GREENTREE4SALES

ENTERPRISE SEARCH

GREENTREE4SALES

FLEXI-FORMS

FLEXI-FORMS

WORKSPACE

SCREEN DESIGNER

Greentree®
PRIMED FOR BUSINESS

Key Benefits

- Work it your way
- Streamline processes
- No special training
- Consolidate information
- Protect what's sensitive
- Speaks your terminology
- Unlimited versions.

See how it works: watch Screen Designer in action.
http://youtu.be/Fq3OI3cM-M4

SCREEN DESIGNER: GIVES YOU THE POWER

Good design is more about creating something fit-for-purpose that empowers its user, than it is about looking good. In nailing the first aspect Greentree4's Screen Designer gives you a very real competitive edge and opportunity to boost productivity. That the resulting screen forms look great and can be tailored to match your brand and company culture, is a real added bonus. That you can do all of this yourself, is game-changing.

Greentree has long recognised that software should adapt to work the way you do – not the other way around. Greentree4 Screen Designer takes another leap forward in giving you the ability to tailor screens at an organisational, team or individual level – without having to bring in the experts. It's not just about being able to change the colour, terminology and content of forms, but for you to be able to alter the layout, workflow, priorities and permissions as well.
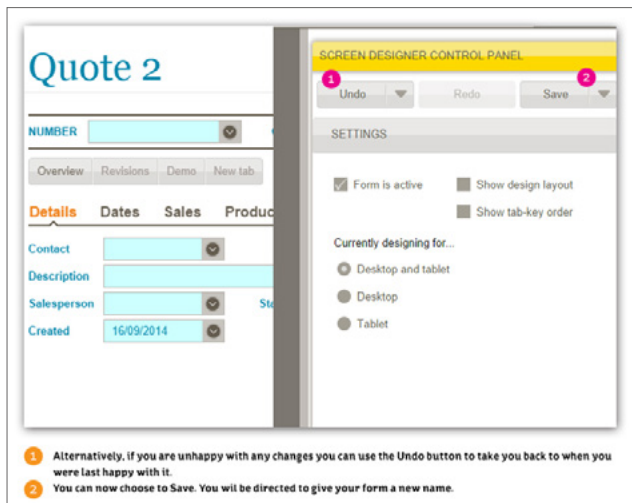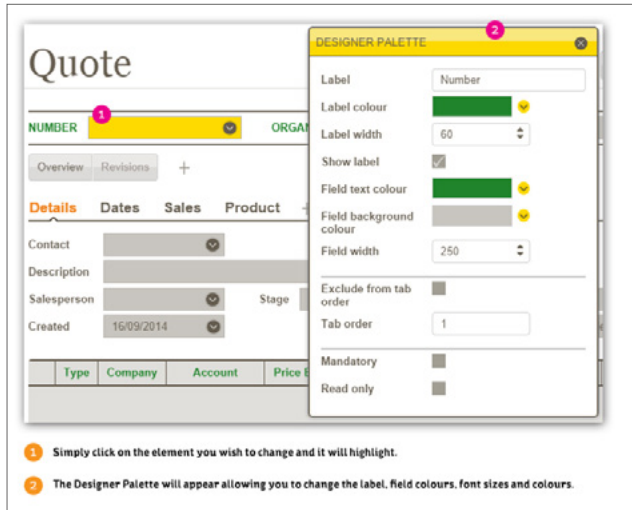
Now you really can work it your way

Change it yourself

Like all Greentree functions, use of Screen Designer is controlled at an organisational level; you choose who has access to make the changes. Anyone with a good understanding of Greentree, the work processes involved and your organisation's operation can use it without formal training or coding experience - most changes are simply 'drag & drop' or changing values in a field. You're not limited to the number of different versions you can create for a single form – unique views can be created to match specific device types, business needs, or processes.

Take control

As you create or re-arrange a screen, Screen Designer guides you through the elements that may need changing, including identifying the device you are designing for. You get to decide what the form should contain, prioritise how the information is displayed and dictate the path the cursor takes as you tab through the form. It also lets you decide who within your organisation has access to it. The result: streamlined business processes, data entry time saved, and improved accuracy and efficiency.

1. Simply click on the element you wish to change and it will highlight.
2. The Designer Palette will appear allowing you to change the label, field colours, font sizes and colours.

1. Alternatively, if you are unhappy with any changes you can use the Undo button to take you back to when you were last happy with it.
2. You can now choose to Save. You will be directed to give your form a new name.

Screen Designer Control Panel displays the different options available for the various areas you are working on.

Change what you see

Screen Designer's Design Palette gives you the change options available for the different areas you are working on. This is expanded upon below and covered in the overview video but in summary you can:

- Change text and background colours

- Change the size of fields and fonts

- Hide or add fields and tabs

- Change the order of fields and tabs

- Make different fields mandatory

- Create new default values

- Assign 'read only' fields

and all of these saved changes are embedded in your new version of the form.

Change your mind

A unique feature of Screen Designer is its unlimited ability to "undo and redo". Simply nominate the edits you wish to "undo" – and if you change your mind again, select "redo" to reinstate the changes (even if you've logged out in between).

Call it what you like

Whether you realise it or not, your organisation has its own terminology. You may prefer "Stock" to "Inventory" or "Estimate" to "Quote". Use Screen Designer to change any label or title to fit the way you work. This saves time and confusion, and ensures everyone is working consistently across your organisation.

Put it where you want

Move and manipulate fields, labels, columns and tabs to suit the way you want work to flow. Hide unnecessary objects to focus your users on what they need to get the job done, or hide sensitive material that only authorised people should see.

Group it your way

Use tabs to consolidate information in a manner more beneficial to your company. This helps avoid lengthy scrolling and simplifies data entry. Reorder tabs, switch off those you don't need, or create new ones.

Automate efficiency

Make specific fields mandatory, ensuring that vital data is captured. Set default values for fields, cutting the time it takes to move through a process. Hide or lock fields that are unwanted or that must not be changed.

And with Greentree4 Screen Designer **you** can put all of this in place yourself.

Note: Today you can use Screen Designer on forms associated with Greentree4Sales. This will be continually extended as new Greentree4 capabilities come on line.

YOU MAY ALSO BE INTERESTED IN:
- Flexi-Forms
- Workspace
- Enterprise Search
- Greentree4Sales
- Workflow

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